

To,  
The Manager  
Listing Compliance Department  
National Stock Exchange of India Ltd  
Exchange Plaza, Plot no. C/1, G Block  
Bandra Kurla Complex, Bandra(E)  
Mumbai-400051  
Maharashtra, India

Date: April 16, 2019

**NSE SYMBOL: GODHA**

Sub: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2019

Dear Sir/Mam,

In compliance with the regulation 55 A of SEBI (Depositories and Participant) Regulation, 1996, We enclosed herewith the Reconciliation of Share Capital Audit Report for quarter ended March 31, 2019 for your information and records.

Thanking You,  
Yours Faithfully



Shivani Gupta  
Company Secretary cum Compliance Officer



Encl: as above



111, Lalaram Nagar,  
Indore (M.P.) India  
Mob: 98275-96901  
Email:-csdeepak.patil12@gmail.com

To,  
The Board of Directors  
Godha Cabcon & Insulation Limited  
36-D, Sector B, Sanwer Road,  
Industrial Area, Indore (M.P.)-452006

**RECONCILIATION OF SHARE CAPITAL AUDIT**

(As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)  
(Separate for each ISIN)

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by Godha Cabcon & Insulation Limited (CIN: L31909MP2016PLC041592) (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, Karvy Computershare Private Limited, for issuing this report in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, as amended vide Notification dated September 2, 2003 and Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby report the following in respect of the quarter ended March 31, 2019:

1.	For Quarter Ended	31 <sup>st</sup> March, 2019
2.	ISIN :	INE925Y01010
3.	Face Value :	Rs. 10/- per share
4.	Name of the Company	Godha Cabcon & Insulation Limited
5.	Registered Office Address	36-D, Sector B, Sanwer Road, Industrial Area, Indore (M.P.)- 452 006
6.	Correspondence Address	36-D, Sector B, Sanwer Road, Industrial Area, Indore (M.P.)- 452 006
7.	Telephone & Fax Nos.	0731-4029509
8.	E-mail address	compliance.godhacabcon@gmail.com
9.	Names of the Stock Exchanges where the company's securities are listed :	National Stock Exchange



		Number of shares	% of Total Issued Capital
10.	Issued Capital	11104000	100.00
11.	Listed Capital (Exchange-wise) (as per company records)	11104000	100.00
12.	Held in dematerialized form in CDSL	9504000	85.59
13.	Held in dematerialized form in NSDL	1600000	14.41
14.	Physical	0	0.00
15.	Total No. of shares (12+13+14)	11104000	100.00

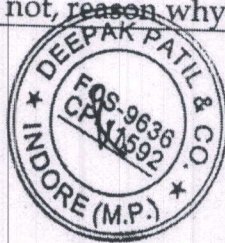
16. Reasons for difference if any, between (10 & 11) , (10 & 15) , (11 & 15) : NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: N.A.

Particulars* **	No. of Shares	Applied / Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated To CDSL	Whether intimated to NSDL	In-Principal Approval pending For SE (Specify Names)
-	-	-	-	-	-	-

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18	Register of Members is updated (Yes/No) If not, updated up to which date.	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	N. A.
20	Has the company resolved the matter mentioned in point no.19 Above in the current quarter? If not, reason why?	N. A.



21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days			NIL
Pending for more than 21 days			NIL

22	Name, Telephone & Fax No. of the Compliance Officer of the Company.	<b>Shivani Gupta</b> (Company Secretary) 162, Sajjan Nagar, Nemawar Road, Indore (M.P.)- 452 001 Mob. No.:- 78985-77433
23	Name, Address, Tel. & Fax No., Registration no. of the certifying CA / CS	<b>Deepak Kumar Patil</b> Membership No. FCS 9636, C.P. 11592 <b>Deepak Patil &amp; Co.,</b> (Practicing Company Secretaries) 111, Lalaram Nagar, Near Saint Paul School, Indore (M.P.) -452001 Mob No. 98275-96901
24	Appointment of common agency for share registry work if yes (name & Address)	<b>Karvy Fintech Private Limited</b> (Formerly Known as KCPL Advisory Services Private Limited) "Karvy Selenium Tower B", Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032 Ph. No. 40 67162222, 33211000

25. Any other detail that the CA/CS may like to provide. (e.g. BIFR company, Delisting from SE) :- Nil

Date: April 11, 2019  
Place: Indore



For Deepak Patil & Co.,  
Company Secretaries

*Deepak*

(CS Deepak Patil)  
Proprietor  
FCS 9636, CP 11592